B 210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555 (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

| Banc of America Credit Products, Inc. | MAST | ORGAN DISTRESSEI TER FUND, LTD. | <u>D DEBT</u> |
|--|----------|---------------------------------------|-------------------|
| Name of Transferee | Name | of Transferor | |
| Name and Address where notices to transferee should be sent: | | Claim # (if known): | |
| | | Amount of Claim Trans 3 393,577.00 | sferred: |
| Banc of America Credit Products, Inc. c/o Bank of America Merrill Lynch Bank of America Tower – 3rd Floor One Bryant Park New York, NY 10036 Attn: Gary S. Cohen / Ante Jakic Telephone: (646) 855-7450 Fax: (646) 834-9780 / (804) 264-1108 E-mail: g.cohen@baml.com / ante.jakic@baml.com Email: bas.infomanager@bankofamerica.com | | | |
| Name and Address where transferee payments should be sent (if different from above): | | | |
| I declare under penalty of perjury that the information plest of my knowledge and belief. | provided | in this notice is true an | nd correct to the |
| By: <u>/s/Ronald Torok</u> Date Transferee/Transferee's Agent | e: | 8/7/2014 | |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptey Court, Southern District of New York

JPMORGAN DISTRESSED DEBT MASTER FUND, LTD., a company incorporated in the Cayman Islands ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an assignment of claim agreement, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to BANC OF AMERICA CREDIT PRODUCTS, INC., its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller against Lehman Brothers Holdings Inc. (Claim No.: 22884) in the amount of \$393,577.00 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the day of July, 2014.

JPMORGAN DISTRESSED DEBT MASTER FUND, LTD.

Name: Sand Streets

BANC OF AMERICA CREDIT PRODUCTS, INC.

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IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 6 day of July, 2014.

August

JPMORGAN DISTRESSED DEBT MASTER FUND, LTD.

By:
Name:
Title:

BANC OF AMERICA CREDIT PRODUCTS, INC.

By:
Name:
Ronald Torok
Title:
Mannaling Director